

Client Personal History and Background

This form asks for personal and background information about you, your family, your spouse, and any other person involved in this matter. Therefore, when responding to questions, please give pertinent information not only for yourself, but also for others who are significantly involved in this matter. I need this information so that I can better assess how best to handle your case and provide the highest quality of service. This information is confidential and will not be disclosed to anyone without your express permission.

1. Basis Information

Full Name _____

Maiden Name, if applicable _____

Home Address _____

Home phone number _____ Mobile _____

E-mail address _____

Name of Employer _____

Work Address _____

Work phone number _____

Date and place of birth _____

Social Security number _____

Spouse's or partner's name and date of birth _____

Date of marriage or partnership commitment _____

Date of separation _____

Children's names, social security numbers, and dates of birth

a. _____

b. _____

c. _____

Add additional childrens' information on the back

Prior marriages _____

Who referred you to this office? _____

2. Finance and Employment History

Place of employment and positions held for last five years.

Average income over the last five years _____

Hours worked per week? _____

3. Education or

Special Training _____

4. Religious Affiliation and Extent of Involvement _____

5. Any significant health and medical history of immediate family (yourself, spouse or partner, children, parents) _____

Have you or any member of your immediate family, relatives, or close friends had issues or problems concerning alcohol, drug, or substance abuse? Treatment? _____

Any hospitalization for emotional or mental difficulty _____

Have you and your spouse/partner gone to couples counseling in the past?

6. Any current or previous legal issues for either of you? _____

Add any additional information for this page on the back.

7. Please give a brief summary of the most difficult issues in your marriage or partnership (i.e. finances, sexual relationships, discipline of children, communication, drug or alcohol use/abuse, etc.)_____

How would you characterize your ability to talk with your spouse or partner:

- (1) nonexistent
- (2) somewhat or sometimes
- (3) possible with a third party present
- (4) not a problem

Explain_____

How have the two of you resolved conflicts or disputed issues in the past?_____

What do you think is going to be the most difficult issue to deal with during mediation?_____

8. Additional Comments

Please provide information about yourself or family that you feel would help me to provide me a better understanding of the issues or circumstances you face. Use the back of this page if needed.